

TENNESSEE LOCAL DEVELOPMENT AUTHORITY
AUGUST 17, 2017
AGENDA

1. Call Meeting to Order
2. Approval of Minutes from the TLDA meeting of June 22, 2017
3. Update on Williamson County's QECB suballocation request that received contingent approval at the TLDA's June 22, 2017 meeting
4. Report on the notification by the Town of Decatur that was submitted to comply with TLDA SRF Policy and Guidance
5. Consideration of a request by the First Utility District of Tipton County to issue refunding debt on parity with its State Revolving Fund Loans
6. Consideration of a request by the Watauga River Regional Water Authority to issue refunding debt on parity with its State Revolving Fund Loan
7. Presentation of State Revolving Fund Priority Ranking Lists for Clean Water and Drinking Water
8. Consider for approval the following Clean Water State Revolving Fund loans:

| | SRF Base Loan | Principal Forgiveness | Total SRF Funding | Interest Rate |
|--|------------------|--------------------------|----------------------|------------------|
| Hallsdale-Powell UD, CW6 2017-394 | \$ 900,000 | \$ 100,000 | \$ 1,000,000 | 1.93% |
| Hallsdale-Powell UD, SRF 2017-395 | \$12,100,000 | \$ - | \$12,100,000 | 1.93% |
| Troy, CG5 2017-397 | \$ 531,866 | \$ 93,859 | \$ 625,725 | 0.39% |
| Water Authority of Dickson Co., CG5 2017-384 | \$ 268,037 | \$1,072,148 | \$ 1,340,185 | 1.03% |
| Water Authority of Dickson Co., SRF 2017-385 | \$ 4,059,815 | \$ - | \$ 4,059,815 | 1.03% |

9. Consider for approval the following Drinking Water State Revolving Fund loans:

| | SRF Base Loan | Principal Forgiveness | Total SRF Funding | Interest Rate |
|---------------------|------------------|--------------------------|----------------------|------------------|
| Paris, DWF 2017-195 | \$ 750,000 | \$ - | \$ 750,000 | 1.18% |
| Paris, DW6 2017-196 | \$ 800,000 | \$ 200,000 | \$ 1,000,000 | 1.18% |
| Paris, DWF 2017-197 | \$ 500,000 | \$ - | \$ 500,000 | 1.18% |
| Troy, DW4 2017-198 | \$ 524,962 | \$ 174,988 | \$ 699,950 | 0.39% |

10. Adjourn